



ST LOUIS REGIONAL FREIGHTWAY

Your Gateway to the World

St. Louis Regional Freightway 2025 Multimodal Priority List and Marketing Overview

Mission and Goals

- **To Optimize** the region's freight transportation network through public and private partnerships.
- To produce results that strengthen the **St. Louis region** by increasing job growth through manufacturing and logistics and improving the local economy.
- **Regional Freight Needs Analysis and Development Plan** – maximizing funding opportunities through public-private partnerships and improving multimodal capabilities.
- **Develop and implement a Marketing Plan** – St. Louis region is recognized as a national and global freight hub.





ST LOUIS REGIONAL FREIGHTWAY

Your Gateway to the World

Marketing Update

DELIVERING GLOBAL ACCESS

FREIGHTWEEKSTL



ST. LOUIS, MISSOURI

MAY 13-17, 2024

FreightWeekSTL 2024

MONDAY, MAY 13

Elevating Supply Chain Visibility

Rob Cook
Chief Technology Officer, Sheer Logistics

MONDAY, MAY 13

Innovations Gain Momentum

Jason Carter Founder & Chief Executive Officer, UNCOMN	Dr. Noel Haczegaba Chief Operating Officer, Port of Long Beach	Corey Vasek Co-Founder & Chief Technology Officer, Intramove Autonomous Rail	Uri Yoselevich Founder & CEO, DockTech
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TUESDAY, MAY 14

Collaboration and Investment Produce Cargo Growth

Brandy Christian President & CEO, Port of New Orleans	Dennis Wilmsmeyer Executive Director, America's Central Port	Jon Stephens President and CEO, Port KC
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TUESDAY, MAY 14

Trends Impacting Agriculture and the Barge Industry

Ken Eriksen
Managing Member and Strategic Advisor, Polaris Analytics & Consulting

WEDNESDAY, MAY 15

Release of the 2025 Priority Project List

Tom Evers Assistant District Engineer, Missouri Department of Transportation	Kirk Brown Region Five Engineer, Illinois Department of Transportation
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WEDNESDAY, MAY 15

Freight Summit Keynote Conversation: Infrastructure Investment as an Economic Driver

Shayne Gill
Program Director for Multimodal Transportation, The American Association of State Highway and Transportation Officials

THURSDAY, MAY 16

Securing Global Supply Chains

Panos Kouvelis
Emerson Distinguished Professor of Supply Chain, Operations, and Technology at the Olin Business School at Washington University in St. Louis and Director of the Boeing Center for Supply Chain Innovation

THURSDAY, MAY 16

Charting the Course for Logistics

Rhonda Hamm-Niebrugge Director, St. Louis Lambert International Airport	Brent Wood President, Terminal Railroad Association of St. Louis	Brad Reinhardt President, WEL, St. Louis
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FRIDAY, MAY 17

Careers From the Shop Floor to the C-Suite

Tony Ray Vice President and General Manager, St. Louis Composites Gulfstream Aerospace Corp.	Dr. Jill Bracy Associate Teaching Professor in the Department of Supply Chain & Analytics at the University of Missouri - St. Louis and Acting Director of the Supply Chain Risk & Resilience Research Institute	Tom McGovern Dean, St. Louis Community College - Florissant Valley Campus	Tony Fuhrmann Director of Employment and Training, Madison County	Dr. Brian Mentzer Superintendent, Belleville Township High School District 201
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INDUSTRIAL REAL ESTATE MARKET REPORT

DELIVERING GLOBAL ACCESS

FREIGHTWEEKSTL

ST. LOUIS, MISSOURI

MAY 13-17, 2024



FreightWeekSTL 2024

AJOT
American Journal of Transportation

Priority infrastructure projects 2025 list for St. Louis region tops \$8B in investments

posted by AJOT | May 16, 2024 at 12:31 PM | Logistics

AJOT
American Journal of Transportation

Global supply chain disruptions present challenges and opportunities for the St. Louis Region

posted by AJOT | May 16, 2024 at 11:11 AM | Logistics



AJOT
American Journal of Transportation

Latest trends and future outlook for agriculture and the barge industry

posted by AJOT | May 14, 2024 at 03:02 PM | Logistics

AJOT
American Journal of Transportation

Investment and collaboration driving cargo growth on the U.S. inland waterways

posted by AJOT | May 16, 2024 at 11:03 AM | Logistics



Global Trade

NEWS | May 14th, 2024 | Written by Tim Jay

ADVANCEMENTS IN TECHNOLOGY REVOLUTIONIZE GLOBAL FREIGHT MOVEMENT

SUPPLY CHAIN INFORMATION HIGHWAY: ENHANCING VISIBILITY AND EFFICIENCY

Jason Carter and Dr. Yoon Hwangsoo discussed the collaboration between UNICOR and the Port of Long Beach, the nation's second busiest container seaport, to develop the Supply Chain Information Highway. This initiative, slated for 2025, aims to provide real-time cargo status and comprehensive data access to enhance visibility and streamline the movement of freight. The project involves a \$200-million investment in port facility, a public trust, and data security, and port operations. In addition, integration with the Department of Transportation's Flow Initiative is also part of the plan, ensuring better visibility and security of global trade flows.

Significant progress has been made with partnership extending to other port authorities and stakeholders. California recently awarded the Port of Long Beach nearly \$5 million to support these advancements, aiming to address supply chain gaps, optimize operations, and reduce costs.

AUTONOMOUS RAIL CARS INTRAMITTEVE'S TUGVOLT AND REVOLT

Com's latest of containers presented updates on Tugvolt and Revolt, battery electric rail platforms designed to enhance rail freight competitiveness against trucking. Tugvolt, a self-propelled rail car, offers the benefits of trucking with reduced capital and operational expenses. An example cited was a new port operator reducing trips from 30 hours round-trip to seven Tugvolt trips daily, saving significantly on costs.



the WATERWAYS JOURNAL
Weekly SINCE 1987

PORTS & TERMINALS

Port Interconnectivity Session Opens FreightWeek In St. Louis

MAY 21, 2024 • BY DANIEL WOODRUFF

Global Trade

NEWS | May 17th, 2024 | Written by Tim Jay

ST. LOUIS REGION POISED TO THRIVE AMID GLOBAL SUPPLY CHAIN DISRUPTIONS

Feedstuffs

St. Louis region's freight network continues to welcome greater volumes

Representatives share details on the latest trends in freight movement through the region by rail, river, roads and runways.



Representatives of the St. Louis region's world-class multimodal freight network and the barge industry were featured panelists on May 16 at FreightWeekSTL 2024 and shared insights on the latest trends in freight movement through the region by rail, river, roads and runways. The panelists also highlighted the continuing investments supporting the multimodal logistical rail assets in the St. Louis area for shippers charting the course for their logistics.

CropLife

Global Supply Chain Disruptions Present Challenges and Opportunities for the St. Louis Region

By St. Louis Regional Freightway | May 21, 2024



MARINELOG

May 20, 2024 | Inland

St. Louis region's freight network continues to welcome greater volumes

Written by Heather Evans

Representatives of the St. Louis, Mo., region's world-class multimodal freight network and the barge industry were featured panelists on May 16 at FreightWeekSTL 2024 and shared insights on the latest trends in freight movement through the region by rail, river, roads and runways. The panelists also highlighted the continuing investments supporting the multimodal logistical rail assets in the St. Louis area for shippers charting the course for their logistics.



Global Trade

NEWS | May 30th, 2024 | Written by Tim Jay

MAJOR FREIGHT INFRASTRUCTURE INVESTMENTS SET TO GENERATE \$10 BILLION ECONOMIC BOOST FOR ST. LOUIS REGION

Investment in infrastructure is critical to sustaining a prosperous region and ensuring efficient freight movement across the St. Louis area, the nation, and globally. Evidence shows that every dollar spent on transportation infrastructure yields a \$4 return in economic development. This multiplier effect and the importance of unified regional advocacy for priority project funding were key themes at the annual Freight Summit hosted by the St. Louis Regional Freightway on May 15, part of FreightWeekSTL 2024.

Read also: St. Louis Region Poised to Thrive Amid Global Supply Chain Disruptions

INFRASTRUCTURE AS A CATALYST FOR ECONOMIC GROWTH



AJOT
American Journal of Transportation

Freight infrastructure investment to drive \$10 billion in economic impact for St. Louis region

posted by AJOT | May 30, 2024 at 12:54 PM | International



Global Trade

NEWS | April 17th, 2024 | Written by Tim Jay

FREIGHTWEEKSTL 2024: UNVEILING INNOVATIONS AND TRENDS SHAPING GLOBAL SUPPLY CHAINS

DELIVERING GLOBAL ACCESS

FREIGHTWEEKSTL

ST. LOUIS, MISSOURI | MAY 13-17, 2024



AgriBusiness GLOBAL Empowering Agriculture To Feed The World

Global Supply Chain Disruptions Present Challenges and Opportunities for the St. Louis Region

By St. Louis Regional Freightway | 23 May 2024

SUPPLY CHAIN XCHANGE
An Official CSMP Publication

FreightWeekSTL Returns May 13-17

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FREIGHTWEEKSTL

ST. LOUIS, MISSOURI | MAY 13-17, 2024



No Comments | April 17, 2024

Feed&Grain

GRAIN SUPPLY CHAIN | TRANSPORTATION

Expo to spotlight trends, innovations impacting global supply chain

FreightWeekSTL returns May 13-17, delivering content related to challenges and investments in logistics and transportation infrastructure.

Feed & Grain Staff
April 26, 2024

AJOT
American Journal of Transportation

Technology impacting movement of freight across the globe continues to advance

posted by AJOT | May 13, 2024 at 11:43 AM | Logistics

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FREIGHTWEEKSTL

ST. LOUIS, MISSOURI

MAY 13-17, 2024



FreightWeekSTL 2024

CONSTRUCTION FORUM



Home > Discussion > Freight Infrastructure Investment to Drive \$10 Billion in Economic Impact for St. Louis Region

Freight Infrastructure Investment to Drive \$10 Billion in Economic Impact for St. Louis Region

Posted on 05/20/2024

Illinois Business Journal
Connecting the Business People of Southwestern Illinois

Tech-enabled logistics solutions aim to improve supply chain visibility and efficiency

By Editor | May 13, 2024 | 0

THE TELEGRAPH

Madison County prominent as Illinois unveils \$8 billion in transportation projects

Discover the transportation overhaul set to transform Illinois, Missouri infrastructure

By The Telegraph
May 23, 2024

CONSTRUCTION FORUM

Location, Resources, Collaboration Make It Happen: Freightway Announces 2025 Project List

Posted on 05/16/2024
by Tom Finan, Executive Director/Co-Founder, Construction Forum

Our region's location, transportation resources, and active collaborations played a major role in the narrative Wednesday when the St. Louis Freightway presented its annual list of transportation priority projects. The list included 27 projects topping \$8B in value. [Click here for the complete list.](#) The presentation was made in the boardroom of BLS-State's headquarters as part of Freight Week events.



Illinois Business Journal
Connecting the Business People of Southwestern Illinois

Regional collaborations help grow logistics, manufacturing workforce

By Editor | May 21, 2024 | 0

The Argus

Freight Infrastructure Investment to Drive \$10 Billion in Economic Impact for St. Louis Region

by Special Media Contributor | June 3, 2024 | in NewsWatch, Press Release

Illinois Business Journal
Connecting the Business People of Southwestern Illinois

Technology impacting movement of freight across the globe continues to advance

By Editor | May 13, 2024 | 0




Shown is a student at The CAVE, Belleville School District's Center for Academic and Vocational Excellence. (Photo provided by BLS-State Development/LSL Regional Freightway)

CNR CONSTRUCTION NEWS AND REVIEW

St. Louis Region Offers Large Logistics Workforce, More Distribution Space Than Peer Cities, Report Shows

August 6, 2024



City	Space Available (sq ft)
St. Louis	~1,200,000
Chicago	~800,000
Atlanta	~600,000
Phoenix	~500,000
Los Angeles	~400,000
San Francisco	~300,000
Seattle	~200,000
Denver	~150,000
Portland	~100,000
San Diego	~100,000

1120 AM • 98.7 FM

KMOX
The Voice of St. Louis

SAINT LOUIS COUNTY COMMUNITY NEWS

St. Louis Regional Freightway's 2025 list of priority projects tops \$8 billion in investments

June 24, 2024



Work is underway on the Chain of Rocks Bridge, one of the priority projects featured in the 2025 Priority Projects List for the St. Louis Region.

CONSTRUCTION FORUM

Home > Discussion > Logistics Innovations Gaining Momentum Kick off FreightWeekSTL 2024

Logistics Innovations Gaining Momentum Kick off FreightWeekSTL 2024

Posted on 05/16/2024



METRO EAST STAR

St. Louis Regional Freightway's 2025 List Of Priority Projects Tops \$8 Billion In Investments

July 23, 2024



CONSTRUCTION FORUM

Increasing Freight Volumes and Optionality in St. Louis Region

Posted on 05/16/2024



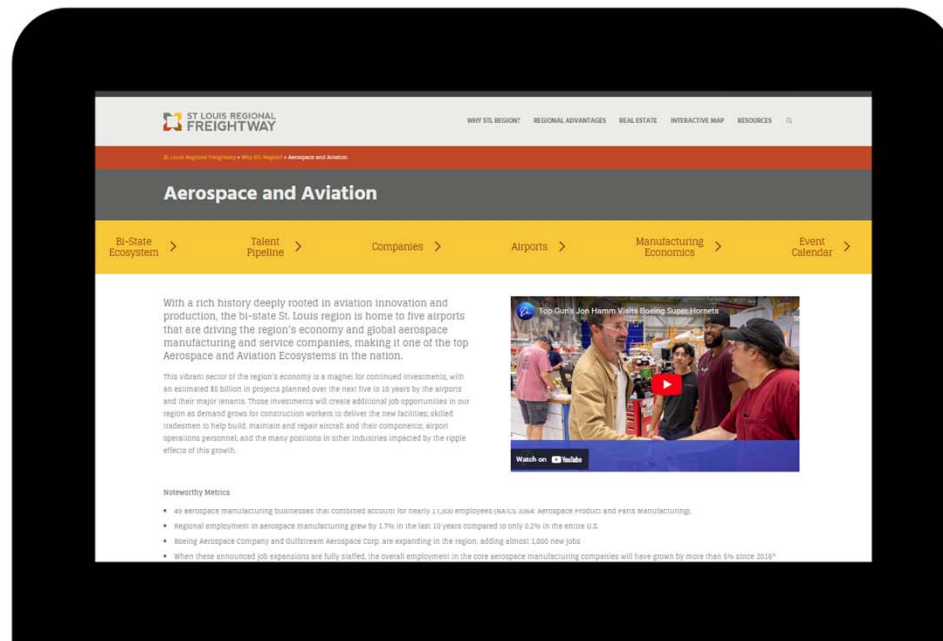


ST LOUIS REGIONAL FREIGHTWAY

Your Gateway to the World

Aerospace and Aviation

St. Louis Regional Aerospace and Aviation TaskForce and Website



Early Media Coverage

FOX 2 NOW

MISSOURI

Task force prepares for billions in aviation investments

by: Chad Miza
Premiere: Aug 27, 2024 / 09:15 PM CDT
Updated: Aug 27, 2024 / 09:15 PM CDT



MARY LAMIE
DIRECTOR OF MISSOURI DEPARTMENT OF TRANSPORTATION

AVIATIONPROS

AIRPORTS

St. Louis Regional Freightway and Aerospace and Aviation Leaders Launch New Task Force

Collaboration will support continued growth of this thriving industry sector

Aug. 27, 2024

Illinois Business Journal

Connecting the Business People of Southwestern Illinois

St. Louis Regional Freightway, aerospace and aviation leaders launch new task force

By Editor | August 29, 2024 | 0

AJOT
American Journal of Transportation

St. Louis Regional Freightway and aerospace and aviation leaders launch new task force

by: | Aug 27 2024 at 12:29 PM | Air Cargo

ST. LOUIS BUSINESS JOURNAL

Career & Workplace

Panel seeks to ensure St. Louis region has workforce to grow aerospace industry

The Argus

St. Louis Regional Freightway and Aerospace and Aviation Leaders Launch New Task Force

by Press Release — August 26, 2024 in NewsWatch

CONSTRUCTION FORUM

Home > News > St. Louis Regional Aerospace and Aviation Task Force Launches

St. Louis Regional Aerospace and Aviation Task Force Launches

Posted on 08/27/2024

METRO EAST STAR

Home > News

St. Louis Regional Freightway and Aerospace and Aviation Leaders Launch New Task Force

August 27, 2024

Celebrating Midwest Aviation THE AERO EXPERIENCE

FRIDAY, AUGUST 30, 2024

News Release: St. Louis Regional Freightway and Aerospace and Aviation Leaders Launch New Task Force

Collaboration will support continued growth of this thriving industry sector

CAPA

27-Aug-2024 8:40 PM

St Louis Regional Freightway launches St Louis Regional Aerospace and Aviation Task Force



ST LOUIS REGIONAL FREIGHTWAY

Your Gateway to the World

Targeted Industry Sectors

Promoting St. Louis region's top Targeted Industry Sectors

**ST. LOUIS REGION
ADVANCED MANUFACTURING**

Where Manufacturing Takes Flight

Why the St. Louis Region?

The St. Louis region is the gateway to global access with excellent freight infrastructure, transportation access, and shovel-ready industrial real estate availability. With a significant workforce concentration in aerospace, automotive, and machinery and equipment manufacturing, the region has the existing labor pool needed to support growing companies seeking a sustainable location to grow their business. Our unique ecosystem supports manufacturing businesses at every level, from the shop floor to the C-suite.

Our Advantages

Skilled Workforce

- **1st in the nation** for on-the-job training programs
- **2nd in the nation** for completed internships
- **Over 54,000 skilled workers** in Advanced Manufacturing
- **9.4% net new job growth** rate over the last decade

Business Environment

- **Illinois** is among the **Top 10 States for Business** in the U.S. for **infrastructure, cost of living, and education.**
- **Missouri** is among the **Top 10 States for Business** in the U.S. for **cost of doing business and cost of living.**

Key Existing Sub-Sectors

Aerospace

- The St. Louis region has nearly **4x more aerospace manufacturing employees** than other similar-sized markets, earning the region a ranking among the **top 10 cities for aerospace employment.**
- **Boeing** is planning a **\$1.8-billion, 3 million sq ft advanced aerospace manufacturing facility** at St. Louis Lambert International Airport and investment of **\$200 million** in a new production facility at MidAmerica St. Louis Airport, creating a total of **450 new jobs.**
- **Gothenburg Aerospace Corp.** is expanding its operations at the St. Louis Downtown Airport in Cahokia Heights, Illinois, creating **300 new full-time jobs** and replacing nearly 500 existing jobs. The **\$28.5 million** expansion will bring Gothenburg's total footprint at St. Louis Downtown Airport to 462,657 sq ft.
- **West Star Aviation** is expanding its facilities at St. Louis Regional Airport in East Alton, Illinois, increasing its footprint there to almost 500,000 sq ft and adding an estimated **100 new jobs.**

Automotive

- A recent **\$1.5 billion expansion of General Motors** to begin building the next generation of midsize pickup trucks at its Wentzville, Missouri, facility resulted in the creation of new jobs and retention of **4,100 jobs** in total.

Railroad Rolling Stock Machinery & Equipment

Furniture & Fixtures HVAC & Commercial

GET IN TOUCH

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www.TheFreightway.com | St. Louis, MO 63102

**ST. LOUIS REGION
METALS**

Shaping Strength, Forging the Future

Why the St. Louis Region?

Whether you are sourcing raw materials or manufacturing metals products, the St. Louis region boasts a strategic position in the United States, offering economically stable raw earth elements, unparalleled transportation access, and a skilled workforce cultivated by leading transportation industries. Establishing your metals manufacturing or transportation operations in the St. Louis region ensures efficiency, abundant energy resources, innovation, and sustained growth opportunities within a dynamic industrial landscape.

Our Advantages

Access to Markets

- The metro area is ranked **2nd in the U.S.** for minerals and ores exports, which primarily includes metals and metal products.
- The region exported more than **\$2.9 billion** in minerals and ores in 2022.

Skilled Workforce

- **1st in the nation** for on-the-job training programs
- **2nd in the nation** for completed internships
- **16,863 skilled workers** in the Metals Manufacturing industry

In Good Company

wieland UG **ASI**

ROBERSON **ALRO STEEL** **AMERICAN**

SAMUEL **ARCH**

Key Existing Sub-Sectors

Nonferrous Metals

- Copper supplier **Wieland** announced an investment of **\$500 million** in its East Alton, Illinois, facility in 2024 that will create **800 jobs** in the region. The investment supports continued growth in the metals sector as Wieland, which manufactures crucial products for the burgeoning electric vehicle industry, contributes to the nearly **17,000 metals industry workers** in the region.
- **Missouri** is one of only **10 states** to have potentially economically viable rare earth element deposits, which are materials in the Earth's crust that are critical components in a wide range of modern technologies, including smartphones, wind turbines, electric vehicles, and military equipment.
- According to the most recent available data from the U.S. International Trade Administration, St. Louis's metro area's largest export category is Minerals and Ores.

Iron & Steel Mills & Ferroalloy

- Iron and steel mill employment in the region has **grown 39.2%** over the past 5 years.

Foundries Forging & Stamping

Coating, Engraving, Heat Treating & Allied Activities

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**ST. LOUIS REGION
FOOD & AGTECH**

Sowing Innovation, Harvesting Success

Why the St. Louis Region?

The St. Louis region is a thriving hub for food manufacturing and distribution for some of the world's biggest brands, like AB InBev, Pilsner, and Purina, and much of this industry's strength is rooted in proximity and accessibility to natural goods. The same rich agricultural heritage and strategic location within America's heartland that drives businesses to locate here is driving the region toward AgTech innovation. With leading research institutions like the Donald Danforth Plant Science Center and the Monsanto/Bayer Innovation Center, collaboration is fostered among scientists, entrepreneurs, and investors to pioneer solutions for global agricultural challenges. Supported by a strong network of industry resources including BioSTL, incubators and venture capital firms, the St. Louis region empowers AgTech startups towards success, solidifying its position as a premier destination for agricultural technology innovation and food manufacturing and distribution.

Our Advantages

Skilled Workforce

- **1,000+ Plant Scientists** - One of the highest concentrations of plant scientists in the world work in the St. Louis region.

Strategic Location

- **90%** of all U.S. crops are produced within a 300-mile radius, or a day's drive, of St. Louis.

Collaboration & Innovation

- **400** Biotech R&D Companies
- **\$87 Billion** in National Institutes of Health startup grants
- **\$142 Million** incorporated for new federal commercialization grants

In Good Company

P&G **POST HOLDINGS, INC.** **BAYER**

AB InBev **PURINA**

AMERICAN FOOD GROUP **KWS** **PHILLIPS 66**

Animal Food **Hog & Pig Farming** **Leather, Textiles & Footwear**

Bakery Items **Food Processing**

Key Existing Sub-Sectors

Food & Beverage

- **AB InBev** (formerly Anheuser-Busch), the leader in the adult beverage industry with over a quarter of the global market share, accounts for **4,500 jobs** and a **\$5.6 billion annual economic impact** across the St. Louis region.
- **Tyson Foods** announced a **\$180 million expansion** of its Caseyville, Illinois plant, which will entail the **retention of 300 existing jobs, creation of 400 additional jobs** and addition of seven more production lines and 210,000 sq ft.
- **American Food Group** is investing **\$800 million** in a new 775,000 sq ft beef processing facility in Warren County, MO, creating more than **1,300 new jobs** and an estimated regional impact of **\$1 billion**.
- **Performance Food Group, Inc.** is investing **\$100 million** in a new facility in Ferguson, Missouri, and adding **100 new jobs.**

Animal Food

- Nearly **3.5 times** as many animal food manufacturing employees as similar sized metro.

Hog & Pig Farming Leather, Textiles & Footwear

Bakery Items Food Processing

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**ST. LOUIS REGION
CHEMICALS**

Catalyzing Change, Inspiring Solutions

Why the St. Louis Region?

The St. Louis region ranks among the top 25 metro areas in the United States for chemical exports, with significant sub-sector clusters in pharmaceutical, soap and cleaning compounds, petroleum and coal products, and fertilizer and agricultural chemicals. The regional chemical industry benefits from a skilled workforce that can support manufacturing and research and development, with the presence of established chemical companies and research facilities fostering continued innovation, investment, and growth.

Our Advantages

Skilled Workforce

- **1st in the nation** for on-the-job training programs
- **2nd in the nation** for completed internships
- The region is home to **15,000 professionals** specializing in chemistry, pharmacology, engineering, logistics, and other chemical-related sectors.

Innovation Ecosystem

- Regional biotech companies have received **\$1.5 billion** in venture capital since 2015.
- Ranked among the **Top 25 metro areas** in the United States for chemical exports.
- Organizations like BioSTL and proximity to top-tier universities foster collaboration, access to cutting-edge research, and ensure a steady pipeline of talent and technologies.

In Good Company

P&G **Pfizer**

PHILLIPS 66 **AMERICAN**

Henkel **Mallinckrodt**

Key Existing Sub-Sectors

Pharmaceutical & Medicine

- Home to major international corporations such as Pfizer and GlaxoSmithKline and other U.S. corporations like Mallinckrodt.
- **4 major health systems** are headquartered in the St. Louis metro, including UIC HealthCare, Mercy, SSM Health, and Accretion, one of the **largest nonprofit health systems in the U.S.** These health system freelancers collectively manage over **240,000 employees** and have **more than 220 hospitals** in 15 states.

Soap & Cleaning Compounds

- The region has over **3x more** soap and cleaning compound manufacturing jobs than other similar-sized markets and has seen **22.2% growth** in the industry's jobs over the past five years, supported by major employers in the sector such as Dial/Henkel, Procter & Gamble, and Phillips 66 Wood River Refinery.

Basic Chemical Petroleum & Coal Products

Pesticide, Fertilizer, & Other Agricultural Chemicals

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- Article in Heartland Real Estate Business
- Area Development Magazine Interview – *Aerospace Focus*
- Fall 2024/early 2025 news releases on each sector tying in investments underway:
 - Boeing, Gulfstream and West Star Aviation
 - American Foods Group and Tyson Foods
 - Weiland
 - Air Products

▶ MARKET HIGHLIGHT: ST. LOUIS

KEY INDUSTRY SECTORS IN ST. LOUIS REGION ATTRACT INVESTMENT



Mary Lamie
Executive Vice President
of Multimodal
Enterprises,
Bi-State Development,
Head of the St. Louis
Regional Freightway

America. “This effort solidifies our ability to supply the advanced energy sectors and underscores our dedication to environmental responsibility and innovation.”

Advanced manufacturing

The St. Louis regional industrial market continues to be a magnet for investment, with significant capital investment dollars flowing into four target industry sectors that remain key drivers of the bi-state economy. These sectors include metals, advanced manufacturing, food and AgTech, and chemicals. They are legacy industry sectors poised for continued innovation, job creation and economic diversification, in part due to the region’s exceptional logistics and transportation assets and established talent pipelines.

Metals

The St. Louis metropolitan area ranks second in the United States for mineral and ore exports. With more than \$2.9 billion exported in 2022, the figures prove the market is well established for metals manufacturing, processing and shipping. The metals market is expected to grow with nearly 17,000 metals industry workers already in the region, and with copper supplier Wieland making a \$500 million investment at its East Alton, Illinois, facility—a move that will retain 800 jobs in the region.

“Wieland is committed to a sustainable future and is taking significant steps to modernize its East Alton facility,” says Greg Keown, president of Wieland Rolled Products North

America. “This effort solidifies our ability to supply the advanced energy sectors and underscores our dedication to environmental responsibility and innovation.”

Other subsectors are also seeing significant investment, sparking a 9.6 percent net increase in advanced manufacturing jobs over the past decade. General Motors’ recent \$1.5 billion expansion supported the retention of 4,100 jobs and further highlights the region’s manufacturing strength.

Food and AgTech

With more than 50 percent of all U.S. crops produced within a 500-mile radius of St. Louis, the region is a hub for food and AgTech research and manufacturing. More than 400 biotech research and development companies call the region home, and that number should grow following \$87 million in National Institute of Health startup grants and \$142 million of appropriated federal commercialization grants. Private companies are also investing, with American Foods Group building a new \$800 million beef processing fa-



American Foods Group is building a new \$800 million beef processing facility in Warren County, Missouri.

city — America’s Heartland Packing — in Warren County, Missouri, and Tyson Food’s \$180 million expansion in Caseyville, Illinois.

Upon completion in early 2025, America’s Heartland Packing will employ 1,300 workers with an attractive compensation package, and the overall regional impact of the “greenfield” build is estimated at \$1 billion. “We eventually narrowed our site search down to 25, then 10, then three sites, and eventually landed on Warren County,” says Scott Willert, CTP, president of America’s Service Line LLC/America’s Logistics. “We just felt that the infrastructure, natural resources, workforce, cattle inventory and I-70 played nice contributing factors to that selection. We’re excited about the location. It’s really at the crossroads of the U.S.”

Chemicals

The chemical sector in the St. Louis region is diverse, including chemical

manufacturing and transportation, and industry-leading bioscience research and development, including biochemical companies. Regional bioscience and biochemical companies have received \$1.5 billion in venture capital funding since 2015. The region also has more than three times more soap and cleaning compound manufacturing jobs than other similar-sized markets and has seen 12.3 percent growth in the industry’s jobs over the past five years, supported by major employers, such as Dial/Henkel and Procter & Gamble.

The St. Louis region is ranked among the top 25 metro areas in the U.S. for chemical exports. Nearly 16,000 chemical industry workers around the area hold a diverse skillset that can serve companies of all types and sizes.

Air Products (NYSE:APD), the global leader in the production of gas separation and purification membranes, is investing more than \$70 million to significantly expand its manufacturing and logistics center in the St. Louis suburb of Maryland Heights, Missouri, adding 30 new jobs to its existing workforce of 170.

In announcing the investment, Dr. Erin Sorensen, general manager of Air Products Membrane Solutions, said, “The expansion highlights our ongoing commitment to the local community and our talented and motivated employees in the region. We are proud to continue to grow and expand our global manufacturing capabilities in the United States in St. Louis.”

Among comparable Midwest markets, the St. Louis region also has the most square footage of industrial space available at the least cost, with nearly 6 million square feet available at below-average asking rents.

A highly trained workforce is present, with a higher number of production and transportation and material moving workers in the St. Louis region than in several Midwest peer cities.

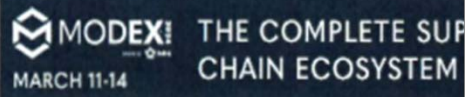
Raising Awareness Year Round- Year in Review

From: AJOT Newsroom <newsletter@ajot.com>

Sent: Thursday, December 28, 2023 12:50 PM

Subject: St. Louis region advances as a global freight hub through investments

[View the news in your web browser](#)



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Top News of the Day



St. Louis region advances as a global freight hub through investments

In a year marked with continuous supply chain disruptions, the St. Louis region achieved unprecedented collaboration and infrastructure advancements in 2023, reinforcing its role as...



St. Louis Regional Freightway celebrated major milestones in 2023

JANUARY 2, 2024

f t in



HOME AREA NEWS STATE NEWS E-EDITION ARCHIVES SUBMIT NEWS ADVERTISE SUBSCRIBE OTHER

St. Louis region advances as global freight hub

By Editor | December 29, 2023 | 0

World Trade Center St. Louis Newsletter



ST. LOUIS REGION ADVANCES AS A GLOBAL FREIGHT HUB THROUGH INVESTMENTS

ST. LOUIS REGION ADVANCES AS A GLOBAL FREIGHT HUB THROUGH INVESTMENTS IN MULTIMODAL INFRASTRUCTURE AND CONTINUED COLLABORATION

01/05/2024 3:31 PM

Global Trade

St. Louis Emerges as a Global Freight Powerhouse with Key Infrastructure Boosts and Collaborative Triumphs



...solidifying its position as a pivotal player in the national and global freight network. The *St. Louis Regional Freightway* presents a snapshot of major developments that unfolded throughout the year, either fortifying...

Raising Awareness Year Round – Ports and Rail Sites



Top News of the Day

Intermodal port site in Herculaneum attracting developers and site selectors

posted by AJOT | Feb 26 2024 at 01:12 PM | [Intermodal](#) | [Ports & Terminals](#)

The St. Louis Regional Freightway calls a 300-acre Port District zoned property along the Mississippi River in Herculaneum, Missouri, a unique and unprecedented opportunity for intermodal development, citing the location's more than two miles of river frontage, 200-acre buffer, 30,000 linear feet of Class I rail and access to Interstate 55. The site recently received Port District zoning making way for redevelopment as an intermodal transportation hub and industrial park.



MISSOURI

Massive Mississippi River port under development near Herculaneum

By Joe Miller
Posted: Feb 26, 2024, 11:02 PM CST
Updated: Feb 26, 2024, 11:02 PM CST

HERCULANEUM, Mo. — A 300-acre port on the Mississippi River is zoned for development into an transportation hub and industrial park. This site features over two miles of river frontage, rail access, and is close to Interstate 55.

The Jefferson County Port Authority has developed a master plan to boost port facilities and capitalize on the site's access to shipping, rail, and trucking. New Port District zoning supports industrial development, offering financial incentives to encourage growth.



February 09, 2024 | [Inland, News, Ports & Terminals](#)

St. Louis metro ports stay at the top in tons per river mile stays

Written by Marine Log Staff

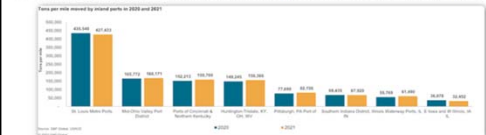
The [St. Louis Regional Freightway](#) says that an independent report by [S&P Global Commodity Insights](#) analyzing U.S. Army Corps of Engineers (USACE) data reveals that, collectively, the ports in the St. Louis metropolitan area remain the most efficient inland port district in the U.S. in terms of tons moved per river mile. Essentially, the St. Louis metro ports moved more than four times the average tons per mile, as compared to the other seven inland port districts in the U.S.



St. Louis region remains home to the nation's most efficient inland port

posted by AJOT | Jan 25 2024 at 04:14 PM | [Intermodal](#) | [Ports & Terminals](#)

The latest data from the U.S. Army Corps of Engineers (USACE) reveals the ports in the St. Louis metropolitan area collectively remained the most efficient inland port district in the nation in terms of tons moved per river mile in 2021, the most recent year for which numbers are available. The findings come from an independent report by S&P Global Commodity Insights analyzing USACE data to determine how the St. Louis Metro Ports ranked relative to other inland ports in the nation. Their analysis revealed that, in 2021, the St. Louis region's barge industry handled 427,000 tons per mile, while the average tons per mile across the other seven inland port districts was 104,014. Essentially, the St. Louis Metro Ports moved more than four times the average tons per mile, as compared to the other seven inland port districts in the U.S.



St. Louis Metro Ports remain the most efficient inland port district in 2021



St. Louis Freightway: UP-served port site ready for development

St. Louis Regional Freightway



Missouri Intermodal Port Site 'Primed for Growth'

February 27, 2024 | [Intermodal](#)



A 300-acre intermodal port district zoned property along the Mississippi River in Herculaneum, Mo., is being called a "unique and unprecedented opportunity for intermodal development," according to the St. Louis Regional Freightway, citing the location's more than two miles of river frontage, 200-acre buffer, 30,000 linear feet of Union Pacific (UP)-operated rail and access to Interstate 55.



A 300-acre site along the Mississippi is drawing interest from developers



Doer Run Company said it is rearing the end of remediation on a 300-acre site along the Mississippi River in Herculaneum, Jefferson County, and is hoping to attract an advanced manufacturing project.

COURTESY OF DOER RUN

By Corinne Hart — Reporter, St. Louis Business Journal
Feb 23, 2024

A 300-acre site on the Mississippi River in Jefferson County is finally development ready after years of remediation work and the company that owns it says it has already entertained an offer for a \$850 million battery manufacturing plant.

Doer Run Resources Inc., the St. Louis-based mining company that owns the site, expects this year to finish remediation of the land, which previously housed a smelter, clearing the way for new development after more than a decade of cleanup work.



St. Louis remains home to US' most efficient inland port



Pipeline of rail-served, developer-ready sites keeps growing

Two new industrial sites in Herculaneum and Granite City have been added to the St. Louis Regional Freightway's list of Development Ready Rail Land Sites, bringing the total number of rail-served locations in the St. Louis region's pipeline to 15, 80% of which are in the Metro Area. While in these locations, a total of 179 land acres are available, each featuring more than 50 acres of waterfront.



PORTS & TERMINALS

Intermodal Port In Herculaneum, Mo., Attracting Developers And Site Selectors



Herculaneum Port Site Cleared for Redevelopment as Intermodal Hub

February 26, 2024



(Photo: St. Louis Regional Freightway)

A 300-acre property along the Mississippi River in Herculaneum, Missouri recently received Port District zoning making way for redevelopment as an intermodal transportation hub and industrial park.

Located on the shipping lanes of the Mississippi River, the site has been utilized since the 1700s as a port. With its easy access for barge loading and offloading and the site's proximity to early lead mines in adjacent Washington County, under early French ownership the port was utilized to ship lead cannonballs and shot to Europe to support Napoleon's army. Today, the port ships frac sand, grain, and other bulk commodities.



Connecting the Business People of Southwestern Illinois

St. Louis region remains home to nation's most efficient inland port

By Editor | January 29, 2024 | 0

Data shows the region's port system also is well diversified and plays a critical role in US agriculture

The latest data from the U.S. Army Corps of Engineers (USACE) reveals the ports in the St. Louis metropolitan area collectively remained the most efficient inland port district in the nation in terms of tons moved per river mile in 2021, the most recent year for which numbers are available.

Raising Awareness Year Round – Infrastructure \$s




Infrastructure Funds Benefit St. Louis

Called “the gateway for freight transportation,” by one transportation official, the St. Louis metropolitan region is expecting nearly US\$2.3 billion to fund infrastructure investment to advance key projects on both sides of the Mississippi River, the St. Louis Regional Freightway said. The vital logistics hub in the heart of America has ... [+]



April 2024 SPECIAL FEATURE: ST. LOUIS REGIONAL FREIGHTWAY Illinois Business Journal Page 7

St. Louis Regional Freightway

Bi-state area is solid choice for site selectors


Site selectors have a series of criteria that they must consider when making a decision on where to build a new facility. The criteria are very firm and are subject to change, a review by the St. Louis Regional Freightway of the top urban and rural areas conducted by some of the leading industry trade magazines and reports from nationally recognized and cost-effective firms reveals a few criteria that consistently rank at the top of the list. In short, if a site is not in a region that meets these criteria, it will be eliminated before it even enters the consideration list. While the criteria are very firm, one site selector to the west, a review by the St. Louis Regional Freightway of the top urban and rural areas conducted by some of the leading industry trade magazines and reports from nationally recognized and cost-effective firms reveals a few criteria that consistently rank at the top of the list. In short, if a site is not in a region that meets these criteria, it will be eliminated before it even enters the consideration list.

Benefits offering economic connectivity with Chicago, Memphis, Kansas City and Indianapolis within a two-hour or less drive time zone. Two international cargo airports - St. Louis Lambert International Airport and Mid-America St. Louis Airport - and several other regional airports, have abundant expansion potential for freight movement.

Within this central location in the heart of America's freight network, southwestern Illinois and eastern Missouri offer numerous industrial parks and development ready sites.

Work underway on the Chain of Rocks Bridge (Courtesy Bi-State Development)

at \$1.2 million. These projects continue to move through the development pipeline, with the St. Louis region also ready well.




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Priority Projects

Feb. 1, 2024


Missouri and Illinois revamp 70s corridor



By Mary Lamie, Contributing Author


Many aging interstates and bridges running through the bi-state St. Louis region are getting an overhaul, thanks to continued investment along a 70-mile transportation corridor running from Foristell in southeast Missouri to Marine in southwestern Illinois.

Dubbed the “70s corridor,” it encompasses Interstate 70 and portions of Interstates 170, 270 and 370. These roadways are well traveled by motorists and those moving freight to key industrial and logistics sites along the corridor and throughout the St. Louis region.



ENR Midwest Owner of the Year: Aging Railroad Bridges Replaced in St. Louis


By Annemarie Mannion



The first phase of the MacArthur Bridge project included replacing a single span truss with a three-span girder bridge, demolition of the abandoned roadway bridges and installing a retaining wall.

Photo courtesy of the Terminal Railroad Association of St. Louis

March 18, 2024



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FEBRUARY 2024

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Missouri and Illinois revamp 70s corridor

Current Issue

Joining Forces

Feb. 1, 2024

Oregon and Washington team up to transform corridor

Law

Liquidated Damages

Jan 30, 2024

Penalties and what is unenforceable

Technology

An Icon Meets the Future

Feb. 1, 2024

Drones and AI help preserve a historic bridge

February 2024

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Home > Discussion > “Transportation: Building a Connected Region,” Topic of June 20 Forum Program

“Transportation: Building a Connected Region,” Topic of June 20 Forum Program

Posted on 05/21/2024

Mary Lamie, Bi-State Development's executive vice president, multi-modal enterprises, leads the St. Louis Regional Freightway.

She is responsible for evaluating the freight needs of the bistate region and the freight network's operational status, developing public-private partnerships and creating the foundation for planning, marketing, and advocacy of the bistate region as a national freight hub.



Lamie is a professional engineer with over 25 years of experience, including 22 years with IDOT. She holds a master's in civil engineering from the University of Missouri Science and Technology. She received Supply & Demand Chain Executive magazine's Women in Supply Chain Award.

A Bi-State Development Enterprise



The industry's trusted trade and transportation news resource for over 100 years!



Raising Awareness Year Round



Front Cover
Initiated by AJOT

Raising Awareness Year Round

Coverage Metrics FY 2024

- **Total Placements:** 207
- **Total Reach:** 4.3 Million
- **Total Publicity Value:** \$1.02 Million

This exposure is a testament to the value and timeliness of the content the Freightway delivers and supports our shared efforts to promote the St. Louis region as a global logistics hub and attract shippers, carriers, site selectors and brokers to our unmatched location for logistics and manufacturing.

Updates: Featured Industrial Real Estate Sites

Map Site List Criteria

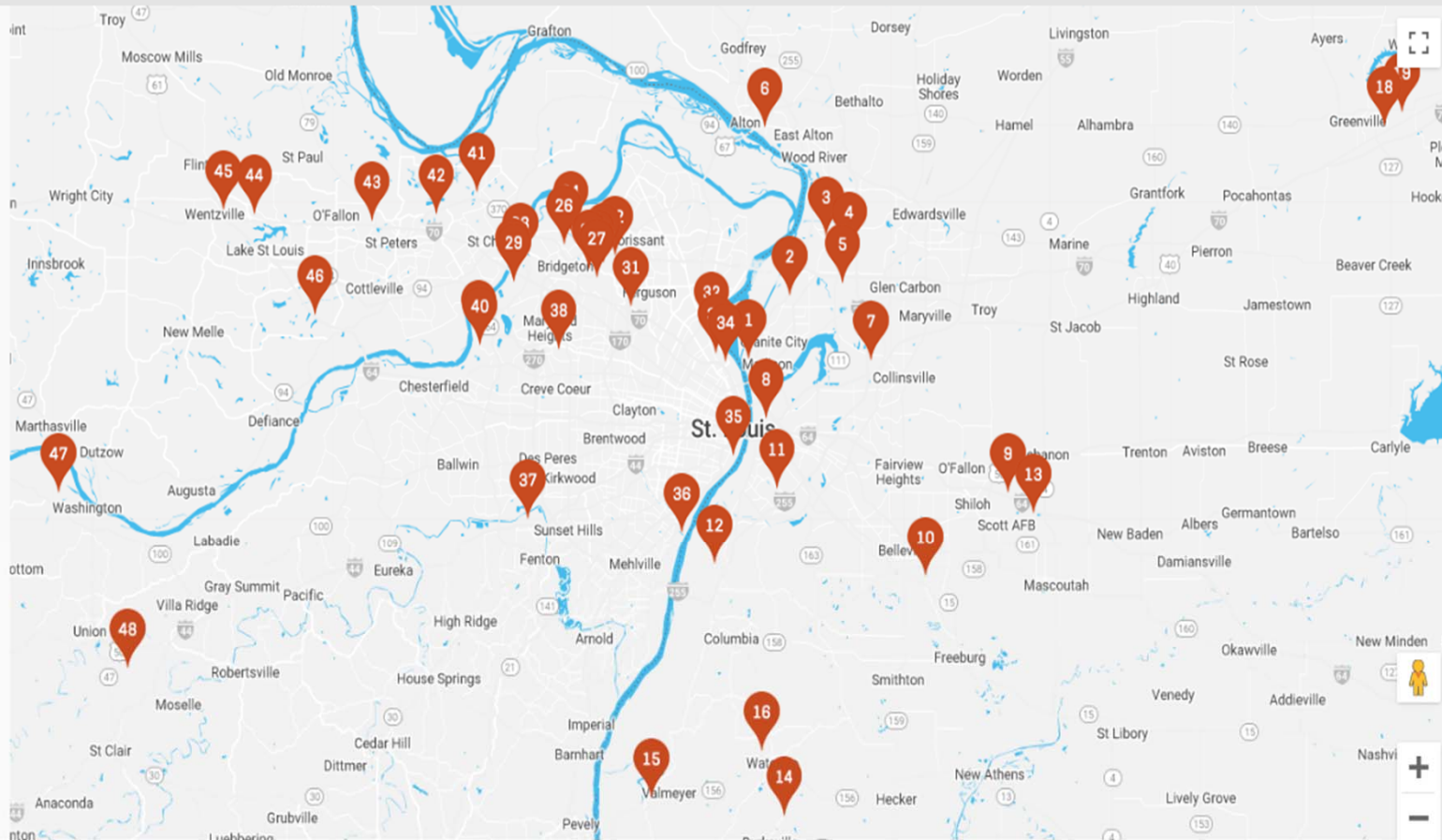
Available Sites

REAL ESTATE THAT'S READY FOR YOU

The St. Louis region is rich with industrial parks and development-ready land for all types of industrial or corporate use.

[View Real Estate on the Interactive Map →](#)

[View Sites with Rail Service Potential →](#)



Rail Sites Updates

DEVELOPMENT READY

RAIL LAND SITES

The St. Louis Region has 16 locations with 20 sites over 20 acres and rail potential ready for development. These sites can handle heavy industry and are ideal for end-users ready to take advantage of the strong rail infrastructure in the bi-state area.

What does unparalleled rail service mean for the St. Louis region?

- It means service to all corners of the country without interchange.
- It means access to six fully-functioning rail terminals and six Class I railroads.
- It means cooperative and local carrier ownership of key rail routes.
- It means industrial growth strengthened by intermodal capacity and proximity to suppliers.

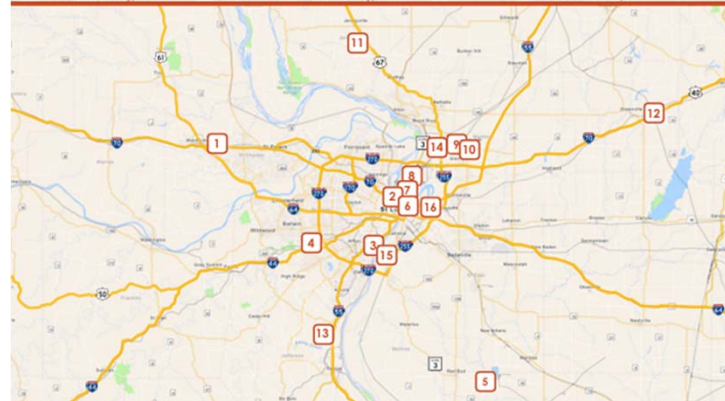
It means **ONE LOCATION.**
GLOBAL ACCESS.



ST. LOUIS REGION

RAIL SITES MAP

- | | | |
|---|--|---|
| 1 Interstate Commerce Center
Wentzville, MO | 2 Carrie Avenue Industrial Park
St. Louis City, MO | 3 River City Business Park
St. Louis City, MO |
| 4 BNSF Site- Fenton*
Fenton, MO | 5 Kaskaskia Regional Port District*
Red Bud, IL | 6 TRRA - Metro East Land*
Venice & East St. Louis, IL |
| 7 America's Central Port
Granite City, IL | 8 Route 3 Industrial*
Granite City, IL | 9 Lakeview Commerce Center
Edwardsville, IL |



- | | | |
|--|---|---|
| 10 Gateway Panattoni
Edwardsville, IL | 11 Mid-American Inter'l Gateway
Jerseyville, IL | 12 Kelsey Business & Tech Park
Greenville, IL |
| 13 Herculanum Port Site
Herculanum, MO | 14 East Chain of Rocks Road Site
Granite City, IL | 15 Admiral Pkwy Dupo Development
Dupon, IL |
| 16 Forest Blvd Site*
Washington Park, IL | | |



**Now 16
locations
with 20
sites!**

*Additional site work needed to get to shovelfully status

Rail Site Updates

Four New Sites

HERCULANEUM PORT SITE

881 Main St
Herculaneum, MO 63048

300 ACRES

PROPERTY DETAILS:

- 300-Acre Site with a 200-Acre adjacent buffer to the west and south
- Former manufacturing site with two miles of frontage along the Mississippi River
 - Doe Run previously operated smelter on-site
 - Brownfields Voluntary Cleanup remediation underway with planned completion in 2024

- Located less than two miles from I-55
- Existing port with two docks
- Site surveys, grading plan, and infrastructure engineering complete

RAIL DETAILS:

- More than 30,000 linear feet of Class I rail operated by Union Pacific Railroad

AREA MAP



FOREST BLVD

0 Forest Blvd
Washington Park, IL 62204

125 ACRES

PROPERTY DETAILS:

- 3 Parcels – 125 Acres
 - Parcel 1 – 54.30 Acres
 - Parcel 2 – 54.93 Acres
 - Parcel 3 – 15.85 Acres

Access:

- 1 Mile east of IL Route 111
- 2 Miles west of I-255
- 3.5 Miles North of I-64
- 3.7 Miles South of I-55

- Located in an Enterprise Zone and a TIF District
- Owned and marketed by Alton & Southern Railway

RAIL DETAILS:

- Rail service potential through Alton & Southern Railway Co.
- Conceptual rail site plans available

AREA MAP



Rail Sites Updates

Four New Sites

ADMIRAL PARKWAY Dupo Development Dupo, IL 62239 1,000 Acres

PROPERTY DETAILS:

- 1,000-Acre Site
- Located in an Enterprise Zone and a TIF District
- Located adjacent to I-255; easy access to I-255 upon completion of new interchange

RAIL DETAILS:

- Rail service potential through Union Pacific
- Conceptual plans can be requested



AREA MAP



CONTACTS: Joe Koppels
618.281.3400
joek@admiralparkway.com

Granite City Buildings & Land 122 & 204-208 East Chain of Rocks Road Granite City, IL 62040 31.82 ACRES

PROPERTY DETAILS:

- 2 Parcels - 31.82 Acres
- Parcel 1 - 8.93 Acres
 - Bldg. 1: 14,700 SF covered storage
 - Bldg. 2: 6,300 SF office
- Parcel 2 - 22.89 Acres
 - Bldg. 3: 12,050 SF covered storage
 - Bldg. 4: 41,400 SF

warehouse, including some office space

- Bldg.5: 12,000 SF warehouse
- Excellent access to Interstate 270 with 51,800 vehicles per day
- Marketed by Avison Young

RAIL DETAILS:

- Existing rail spur serviced by Norfolk Southern and Alton & Southern Railway Co.

AREA MAP



CONTACTS: Dan Cahill
314.265.1123
dan.cahill@avisonyoung.com



ST LOUIS REGIONAL FREIGHTWAY

Your Gateway to the World

Infrastructure Collaboration, Priority Projects List and Fact Sheets

2025 Multimodal Project List Process

Nov, 30, 2023

Freight Development Committee meeting provides opportunity for public and private sector input from across the region. Projects are vetted with public and private stakeholders from across the region.

Jan. 17, 2024

Freight Development Committee reconvenes and finalizes the project list.

April 2 2024

Freightway Council approval

May 15, 2024

Release draft project list

September 2024

Request E-W Gateway Council of Governments Board approval

2025 Priority Project Criteria

- **Economic Impact** – To improve the region’s overall competitiveness (i.e. new business development, job creation, 1st-order economic benefits)
- **Multimodal Impact** - To improve the flexibility, reliability, and connectivity of the region’s freight network (i.e. speed of freight, lowering cost, improved reliability)
- **Efficiency Impact** - To increase the efficient use of the region’s assets
- **Safety in Travel** – To advance safety of the region’s transportation assets
- **Project Readiness**

USDOT Noteworthy Practices

Key Accomplishments

- Improved cross-sector partnerships that increased regional competitiveness for funding to benefit freight mobility and economic development
- Created a list of priority freight projects to help inform regional and state decision makers in their development of transportation improvement programs
- Fostered relationships and consensus building across sectors and jurisdictions leading to improved freight decision-making, project development and funding success.




2025 Freightway Priority Projects List

Project-specific and regional freight advocacy efforts

- 2025 Priority Projects List: **27 projects totaling \$8B+**
(including \$2.8B for the new STL Airport Terminal)

- Projects Completed: \$537 Million**
- Projects Fully Funded: \$2.3 Billion**
- Projects Partially Funded: \$93 Million**

- Represents infrastructure needs of the manufacturing and logistics industries; indicates tremendous progress on projects to strengthen critical roads, bridges, rail infrastructure and port/airport facilities.



ST LOUIS REGIONAL FREIGHTWAY ■ 2025 PRIORITY PROJECT
MacArthur Bridge Improvements over the Mississippi River (MO-IL)

Fully Funded

The St. Louis Regional Freightway conducted a regional needs analysis to identify network constraints. Projects were evaluated based on five primary criteria: safety and security in travel, efficiency impact, multimodal impact, economic impact and project readiness. Based on the criteria, the following project addresses regional freight needs and is considered a **high priority** for the region.

PROJECT NEED Construction on the original MacArthur Bridge was completed in 1912. Collectively, the MacArthur Bridge and Merchants Bridge represent the highest-volume rail crossing on the Mississippi River. While the replacement of the Merchant's Bridge was completed in Fall 2022,


LOCATION
Mississippi River, Mile Marker 179, St. Louis, Missouri and East St. Louis, Illinois

ESTIMATED COST
\$57.6 million

OWNER
Terminal Railroad Association (TRRA)

CONTACT
Eric Fields
Chief Engineer
Terminal Railroad Association of St. Louis
(618) 451-8428

PROJECT FUNDING
The project received \$28.8 million from the Consolidated Rail Infrastructure & Safety Improvements (CRISI) program. The remaining project costs are being covered by the TRRA.



May 2024 26

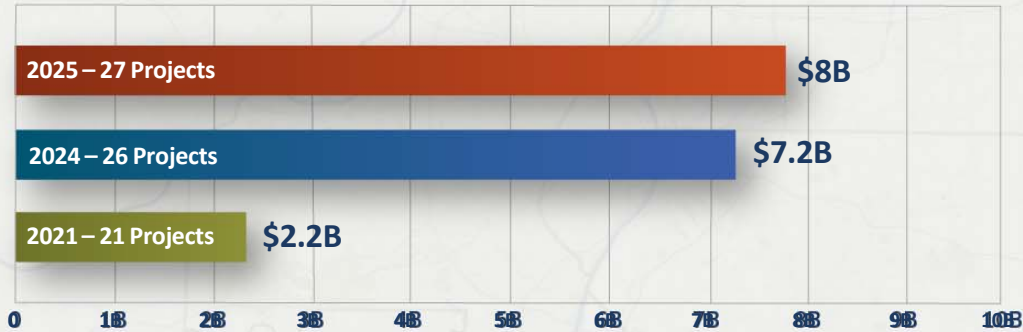
Tracking STL Region Impact – Infrastructure



Increased air cargo unloading

Priority Freight Projects Growth

(in billions)



2025 Priority Freight Projects Funding

(in billions)



2025 **UPDATES** Freightway Priority Projects List

I-70 from Wentzville to Stan Musial Veterans Memorial Bridge

\$1.032 Billion – PARTIALLY FUNDED

A. I-70 Wentzville Parkway to Warren County **\$550M FUNDED**



Includes several project elements:

- Widening – Provides a minimum 3 lanes in each direction of I-70 from MO-47 Warrenton interchange to the 70/64/40/61 interchange in Wentzville
- I-70 Wentzville Parkway to Rte. Z – Interstate widening, curve improvements and railroad bridge replacement
- I-70/I-64/U.S.40/61 Interchange – Interchange redesign to improve functionality and capacity
- I-64 Widening – Capacity improvements with an additional I-64 lane in each direction between Rte. K and the I-70/I-64/U.S. 40/61 Interchange




2025 **UPDATES** Freightway Priority Projects List

I-70 from Wentzville to Stan Musial Veterans Memorial Bridge

B. I-70 Interchange, Outer Rd. and Mainline Improvements from Bryan Rd. to Zumbuhl Rd. \$74M – UNFUNDED

C. I-70 Improvements from Fairgrounds Rd. to Cave Springs Rd. **\$62M – FUNDED UNDER CONSTRUCTION**

D. I-70 Improvements from the Missouri River to North Hanley Rd. \$178M* – UNFUNDED 

E. I-70 St. Louis City Limit to Benton St. \$168M – UNFUNDED

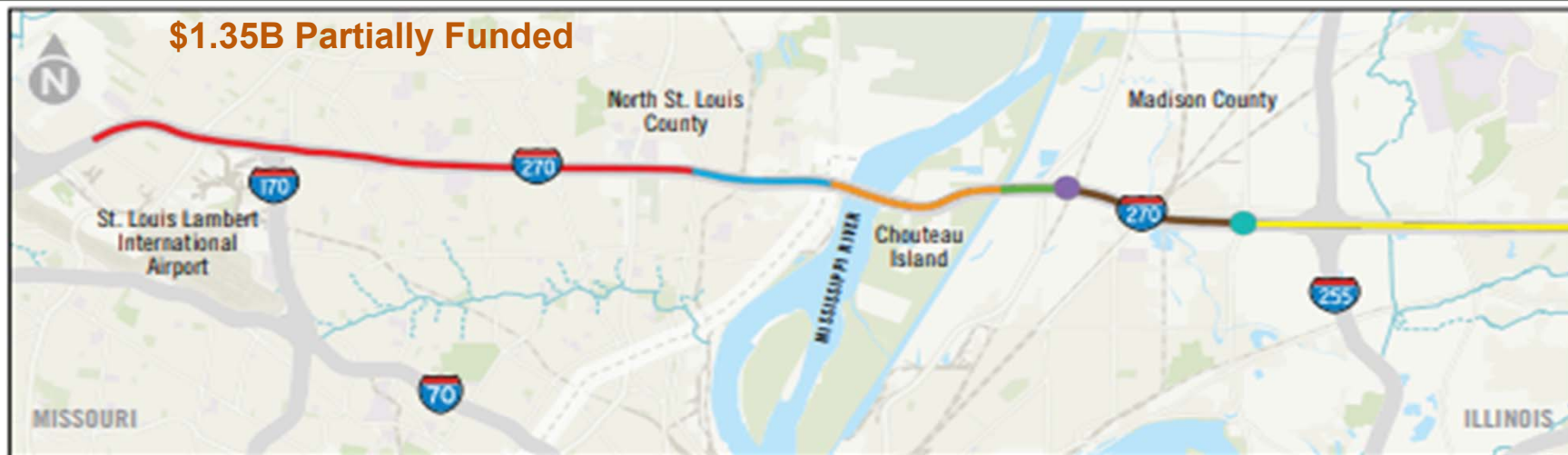
Partnership between Kansas City and the St. Louis region highlights the importance of reconstructing and adding capacity to Missouri's statewide I-70 corridor.

\$2.8B for 200 miles between Wentzville and Blue Springs.

** Mo Unfunded Needs Project*

2025 **UPDATES** Freightway Priority Projects List

I-270 Improvements from I-70 (MO) to Illinois Rte. 157 (IL)



Map Key

- I-270 from James S. McDonnell Blvd. to Bellefontaine Rd. (MoDOT): \$278M – **COMPLETED December 2023** ←
- I-270 corridor improvements from Rte. 367 (Bellefontaine Rd.) to west of Rte. H (Riverview Dr.) (MO) \$42M (FY26) – **FUNDED**
- I-270 Mississippi River Chain of Rocks Bridge Replacement (IDOT/MoDOT): \$496M – **FUNDED Construction underway**
- Chain of Rocks Canal in Granite City to .1 mi E. of St. Thomas Rd. – Interchange Reconstruction and add lanes (IDOT): \$68.9M – **FUNDED**
- IL Rte 3 in Granite City and St. Thomas Rd. – Bridge Replacement (IDOT): \$33M – **FUNDED**
- St. Thomas Rd. to IL 111 (IDOT): \$3M for engineering – **FUNDED**; Approximate construction cost \$325M – **UNFUNDED**
- IL 111 at Chain of Rocks Rd. in Pontoon Beach intersection reconstruction (IDOT): \$20.5M – **FUNDED**
- .2 mi E. of IL 111 in Pontoon Beach to .5 mi E of I-55/70 – Bridge repair and ramp replacement (IDOT): \$86.7M – **FUNDED**



2024 **UPDATES** Freightway Priority Projects List

I-55 from Rte Z to 67

I-55 from Rte Z to 67 Jefferson Co. This \$233M project is **under construction!**

Improvements will expand from a 4-lane highway to a 6-lane highway for approximately 6 miles with interchange improvements.

Local companies benefiting include Dow Chemical, Doe Run Companies, large River Cement quarry and intermodal facility, port operations, proposed Container-on-Vessel service, Desoto Car shop and the recently announced James Hardie Industries in Crystal City.

\$27 mil Engineering

\$206 mil Construction

Design – Build method for project delivery

MoDOT STIP FY 2023 -2027



2025 **UPDATES** Freightway Priority Project List

Project-specific and regional freight advocacy efforts

- **TRRA Arch Riverfront Dewatering (MO) – Project to be deleted from 2025 Priority Projects List**
- **North Riverfront Commerce Corridor (MO) – Construction 2024 on Hall St from Grand Ave to Adelaide Ave**
- **I-255/Davis St Ferry Rd (IL) – Construction schedule adjusted and subject to environmental clearances and funding**
- **New Terminal for St. Louis Lambert International Airport (MO) – Contingent to FAA environmental approval and commitment of financial support from airlines, construction could start as early as 2026**
- **Kaskaskia Regional Port District Improvements (IL) – \$350,000 feasibility study now underway to explore construction of a jet fuel pipeline from the Fayetteville Terminal to SAFB and MidAmerica St. Louis Airport; awarded \$1,008,750 for the acquisition of eight shuttle cars; an additional \$5 million was released from DCEO for multiple projects that include land acquisition, and other projects.**

2025 **UPDATES** Freightway Priority Project List

Project-specific and regional freight advocacy efforts

- **Mississippi Riverport Development Projects (MO):**
 - **Engineering design is underway for both a new access road and the Broadway Extension road that provides additional access within the proposed development. Construction for both projects during 2024.**
 - **Update the second Jefferson County project located in Crystal City to reflect it is a proposed mega-site location (concept development) project. This project is located on the Mississippi River, approximately 20 miles south of downtown St. Louis.**

2025 Multimodal Transportation Priority Project List

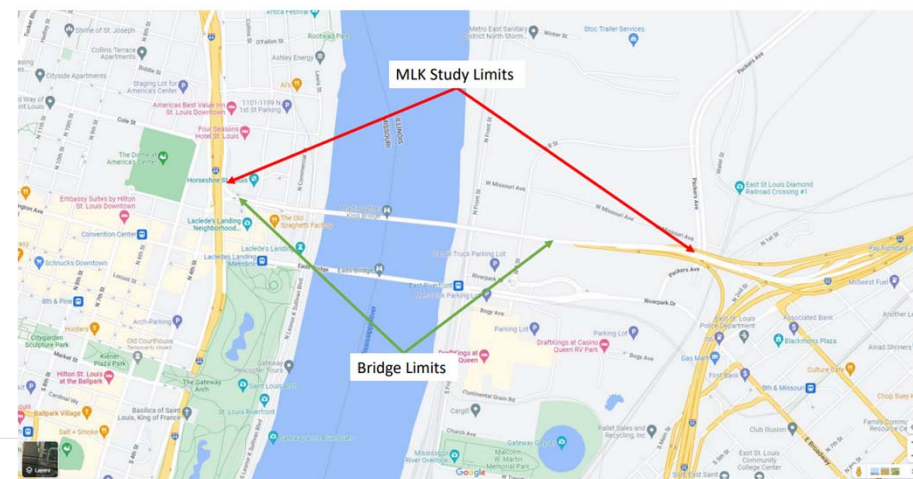
NEW PROJECT

Martin Luther King (MLK) Bridge Replacement over the Mississippi River (Partially Funded)

Location: Mississippi River, Mile Marker 181
St. Louis, Missouri and East St. Louis, Illinois

Estimated Cost: \$629M (Connected 2050 Long-Range Transportation Plan for the St. Louis Region June 2023)

Project Funding: \$10 mil MLK Bridge Preliminary Engineering is being funded by IDOT. IDOT is the lead agency and Missouri and Illinois will share cost equally.



2025 Multimodal Transportation Priority Project List

NEW PROJECT

Further Studies to Reconstruct Connecting Downtown River Bridges over the Mississippi River and Interchanges in the Area (*Concept Development*)

Location: Stan Musial Veterans Memorial Bridge Companion Bridge (I-70)
Mississippi River, Mile 183

Poplar Street Bridge Replacement (I-55, I-64, US 40)
Mississippi River, Mile Marker 179

Estimated Cost: Total project costs are not available

2025 Freightway Priority Project List Approval Requested

2025 Priority Freight Projects

Section I: Completed Projects

- Merchants Bridge (TRRA) Replacement Over the Mississippi River (MO-IL) \$222 Million
- Union Pacific Railroad Lenox Tower and Track Realignment (IL) \$10.1 Million
- 10 Earth City Access Improvements (MO) \$4.1 Million
- North Park Access Improvements (MO) \$3 Million
- J.S. McDonnell Connector Access Improvements (MO) \$2.4 Million



Section II: Fully Funded

- I-55 Improvements from Rte. Z to U.S. Rte. 67 (MO) \$246 Million – **UNDER CONSTRUCTION**
- Illinois Rte. 3 Connector (IL) \$104 Million
- MacArthur Bridge Improvements over the Mississippi River \$57.6 Million
- I-64 Improvements from Green Mount Rd. to Illinois Rte. 158 (Air Mobility Dr.) (IL) \$36 Million
- Illinois Rte. 158 (Air Mobility Dr.) Relocation from Rte. 161 to Rte. 177 (IL) \$26 Million



Section III: Partially Programmed for Construction

- I-270 Improvements from I-70 (MO) to Illinois Rte. 157 (IL) \$1.35 Billion – **PARTIALLY FUNDED**
 - A. I-270 from James S. McDonnell Blvd. to Bellefontaine Rd. (MoDOT): \$278M – **COMPLETED Dec. 2023**
 - B. I-270 corridor improvements from Rte. 367 (Bellefontaine Rd.) to west of Rte. H (Riverview Dr.) (MO) \$42M (FY26) – **FUNDED**
 - C. I-270 Mississippi River Chain of Rocks Bridge Replacement (IDOT/MoDOT): \$496M – **FUNDED UNDER CONSTRUCTION**
 - D. Chain of Rocks Canal in Granite City to 1 mi E. of St. Thomas Rd. – Interchange Reconstruction and add lanes (IDOT): \$68.9M – **FUNDED**
 - E. IL Rte 3 in Granite City and St. Thomas Rd. – Bridge Replacement (IDOT): \$33M – **FUNDED**
 - F. St. Thomas Rd. to IL 111 (IDOT): \$3M for engineering – **FUNDED**; Approximate construction cost \$325M – **UNFUNDED**
 - G. IL 111 at Chain of Rocks Rd. in Pontoon Beach intersection reconstruction (IDOT): \$20.5M – **FUNDED**
 - H. .2 mi E. of IL 111 in Pontoon Beach to 5 mi E of I-55/70 – Bridge repair and ramp replacement (IDOT): \$86.7M – **FUNDED**
- I-70 Improvements from Wentzville to Stan Musial Veterans Memorial Bridge (MO) \$1.032 Billion – **PARTIALLY FUNDED**
 - A. I-70 Wentzville Parkway to Warren County \$550M **FUNDED** Includes several project elements:
 - Widening – Provides a minimum 3 lanes in each direction of I-70 from MO-47 Warrenton interchange to the 70/I-64/I-40/61 interchange in Wentzville
 - I-70 Wentzville Parkway to Rte. Z – Interstate widening, curve improvements and railroad bridge replacement
 - I-70/I-64/U.S. 40/61 Interchange – Interchange redesign to improve functionality and capacity
 - I-64 Widening – Capacity improvements with an additional I-64 lane in each direction between Rte. K and the I-70/I-64/U.S. 40/61 Interchange

- B. I-70 Interchange, Outer Rd. and Mainline Improvements from Bryan Rd. to Zumbel Rd. \$74M – **UNFUNDED**
 - C. I-70 Improvements from Fairgrounds Rd. to Cave Springs Rd. \$62M – **FUNDED UNDER CONSTRUCTION**
 - D. I-70 Improvements from the Missouri River to North Hanley Rd. \$178M – **UNFUNDED**
 - E. I-70 St. Louis City Limit to Benton St. \$168M – **UNFUNDED**
- Interstate 55/Interstate 70 Add Lane Improvements from Interstate 255 to Interstate 270 (IL) \$400 Million – **PARTIALLY FUNDED**
 - America's Central Port Intermodal Improvements (IL) \$371.2 Million – **PARTIALLY FUNDED**
 - Illinois Rte. 3 Access Improvements (IL) \$325.5 Million – **PARTIALLY FUNDED**
 - St. Louis Multimodal Freight Yard Expansion at Madison Yard & Rail Improvements St. Clair Co. (IL) \$98M – **PARTIALLY FUNDED**
 - I-255/Davis Street Ferry Rd. Interchange (IL) \$61.3 Million – **PARTIALLY FUNDED**
 - Mississippi River Port Development Projects (MO) \$59 Million+ – **PARTIALLY FUNDED**
 - St. Louis Lambert International Airport Cargo Improvements (MO) \$49.1 Million – **PARTIALLY FUNDED**
 - Kaskaskia Regional Port District Improvements (IL) \$45.5 Million – **PARTIALLY FUNDED**
 - North Riverfront Commerce Corridor Improvements (MO) \$34 Million – **PARTIALLY FUNDED**
 - A. Hall St. and Riverview Dr. Improvements \$27.1M – **PARTIALLY FUNDED**
 - a. Hall St. from Grand Ave. to Adelaide Ave. \$4.3M – **COMPLETED**
 - b. Hall St. from Adelaide Ave. to Riverview Dr. \$17M – **PARTIALLY FUNDED**
 - c. Riverview Dr. from Hall St. to I-270 - \$5.8M – **COMPLETED**
 - B. Branch St. Improvements \$5M – **UNFUNDED**
 - C. I-70 Westbound Off-Ramp to North Broadway Relocation \$1.6M – **COMPLETED**



Section IV: Concept Development or Planning

- New Terminal for St. Louis Lambert International Airport (MO) \$2.8 Billion – **PARTIALLY FUNDED**
- Martin Luther King (MLK) Bridge Replacement over the Mississippi River \$629 Million – **PARTIALLY FUNDED**
- MidAmerica St. Louis Airport Distribution Improvements (IL) \$45 Million – **UNFUNDED**
- St. Louis Lambert International Airport Access Improvements (MO) \$37.5 Million – **UNFUNDED**
- I-255/Fish Lake (Ramsey Rd.) Interchange (IL) \$27 Million – **UNFUNDED**
- Studies to Reconstruct Connecting Bridges over the Mississippi River Interchanges in the Downtown St. Louis Area (COST TBD)





Thank you!